



**GATEWAY
MINING LTD**
ASX Code:GML

A CLEAR pathway to RESOURCE growth and DISCOVERY success

- Gidgee Gold Project – emerging gold camp
- Update to current 240koz Resource in progress
- Exploration accelerating across multiple new target areas

Shareholder AGM | 30 November 2021 | Mark Cossom, Managing Director

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Competent Person Statement

- The information in this presentation that relates to Exploration Results and Mineral Resources has been extracted from various GML ASX announcements and are available to view on the GML website at www.gatewaymining.com.au or through the ASX website at www.asx.com.au (using ticker code "GML")
- GML confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Exploration Targets Cautionary Statement

- This presentation may comment on and discuss Gateway Mining Limited's exploration in terms of target size and type. The information relating to Exploration Targets should not be misunderstood or misconstrued as an estimate of Mineral Resources or Ore Reserves. The potential quantity and quality of material discussed as Exploration Targets is conceptual in nature since there has been insufficient work completed to define them as Mineral Resources or Ore Reserves. It is uncertain if further exploration work will result in the determination of a Mineral Resource or Ore Reserve.
- Any Exploration Targets referred to in this presentation are not Mineral Resources. The Potential quantity and grade of the Exploration targets are conceptual in nature and there has been insufficient exploration to determine a Mineral Resource. There is no certainty that additional exploration work will result in the estimation and reporting of Mineral Resources.

A Pivotal 12 Months for the Gidgee Project



TIER-1 LOCATION



- Consolidated 1,000km² Gidgee Gold Project, 800km NE of Perth

IMPENDING
RESOURCE
GROWTH



- Upgrades to existing 240,000oz¹ Resources underway
- Maiden Resources due for Evermore and Achilles-Airport (oxide)

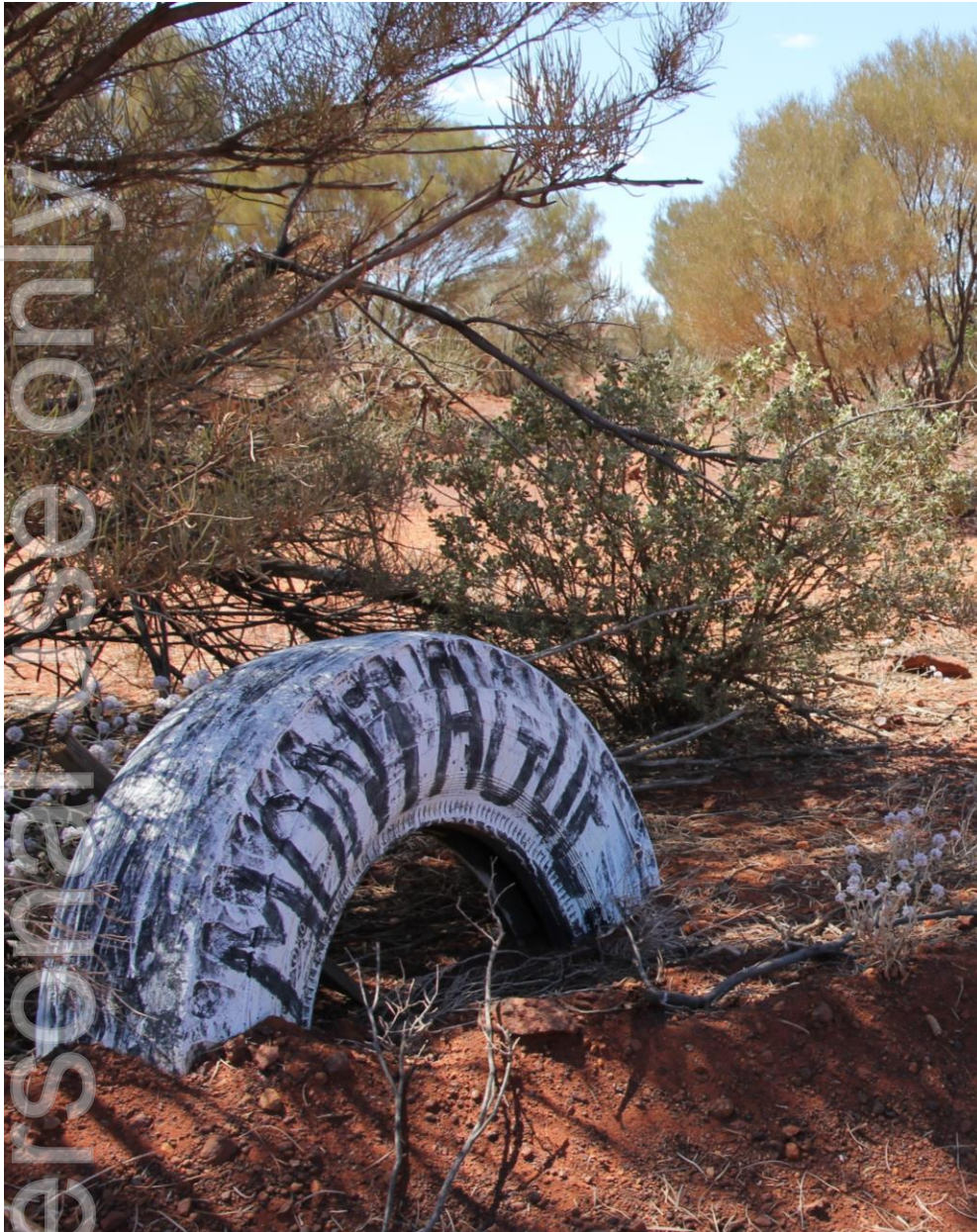
STRONG
EXPLORATION
PIPELINE



- High-grade discoveries validating exploration strategy – “cracked the code”
- Pipeline of targets with 5km radius to continue Resource growth
- Focused programs over the coming 6-9 months on the next generation of targets



¹ 3,425,000 tonnes @2.2g/t for 240,000 ounces of contained gold. See ASX announcement dated 3 October 2019.



Gateway Mining has been able to consistently drill to establish a significant gold Mineral Resource base in one of WA's emerging goldfield.

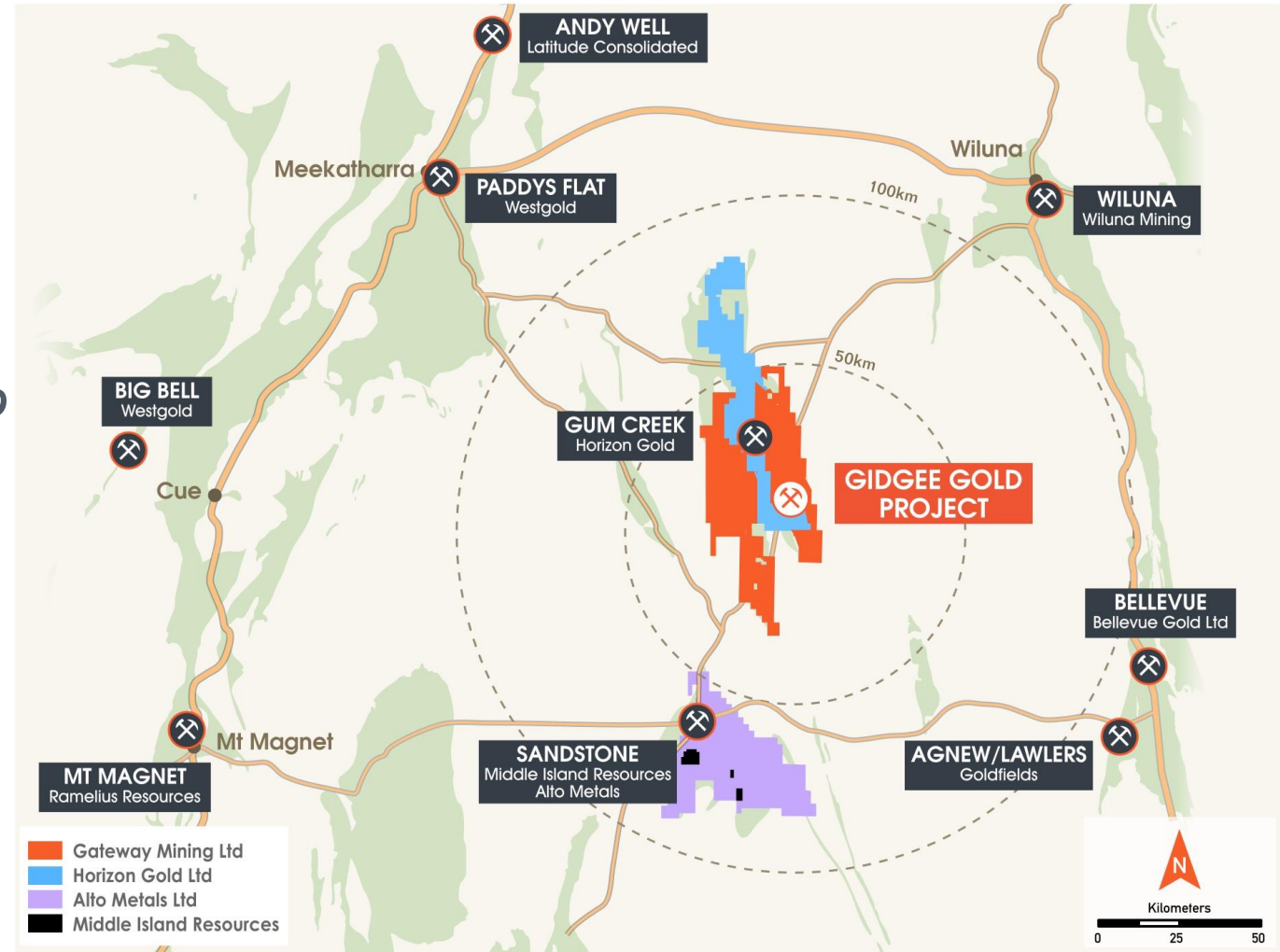
- **RC Drilling** 232 Holes for 30,098m
- **Diamond Drilling** 6 Holes for 2,550.6m
- **Air Core Drilling** 305 Holes for 15,016m
- **Soil Sampling** 509 Samples

A Systematic Approach



Systematic approach to growing Resources within the Company's single major project at Gidgee:

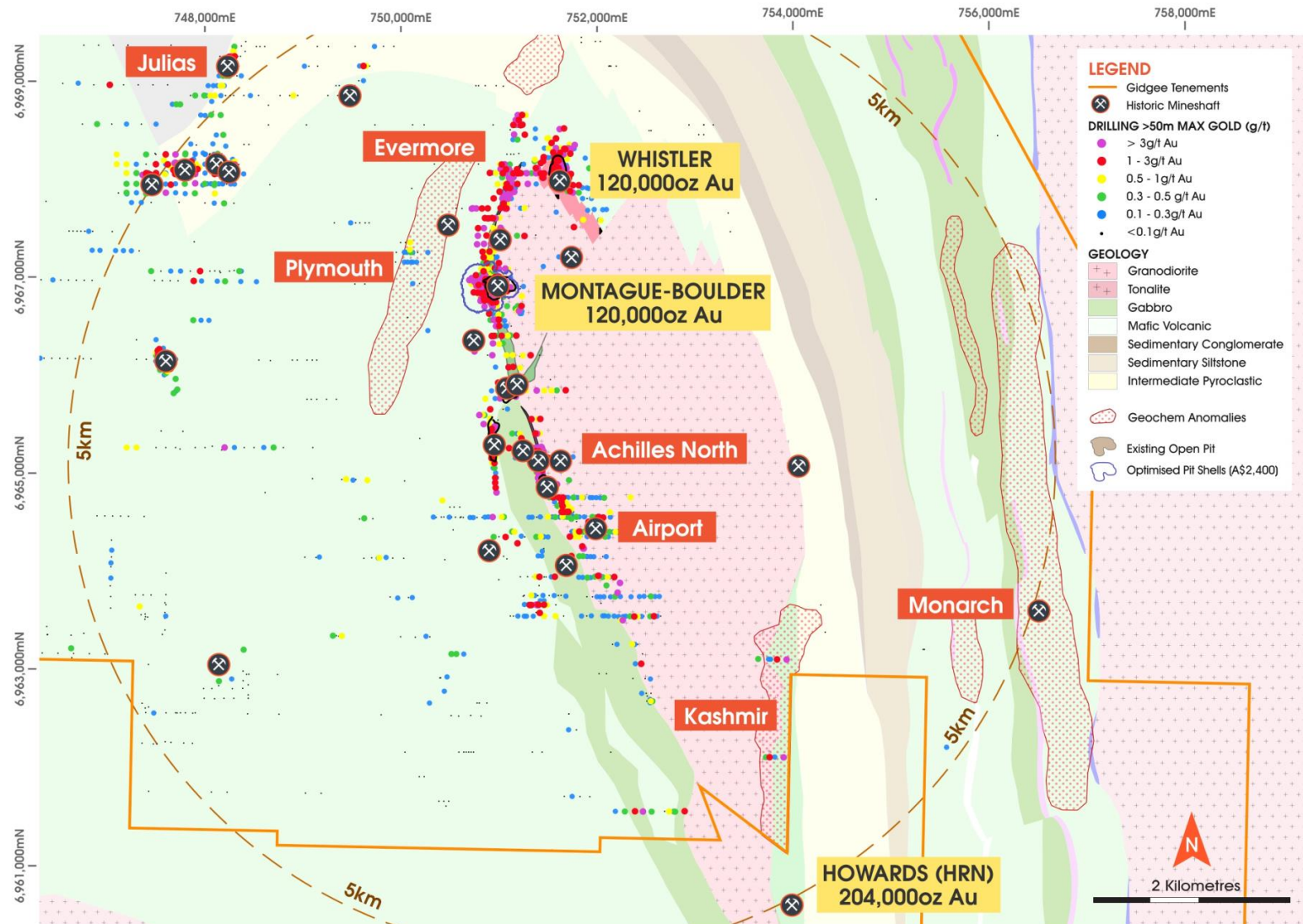
1. **Extension of existing Resources from 1990's oxide open pit mining:**
 - Montague-Boulder and Whistler – 240,000oz Inferred Resource to be extended and upgraded
2. **Systematic, disciplined exploration leading to new discoveries:**
 - Evermore, Achilles North, Airport estimates in progress
3. **Development of next generation of targets:**
 - Julias, Kashmir, Monarch
4. **Inorganic growth through identification of regional opportunities**



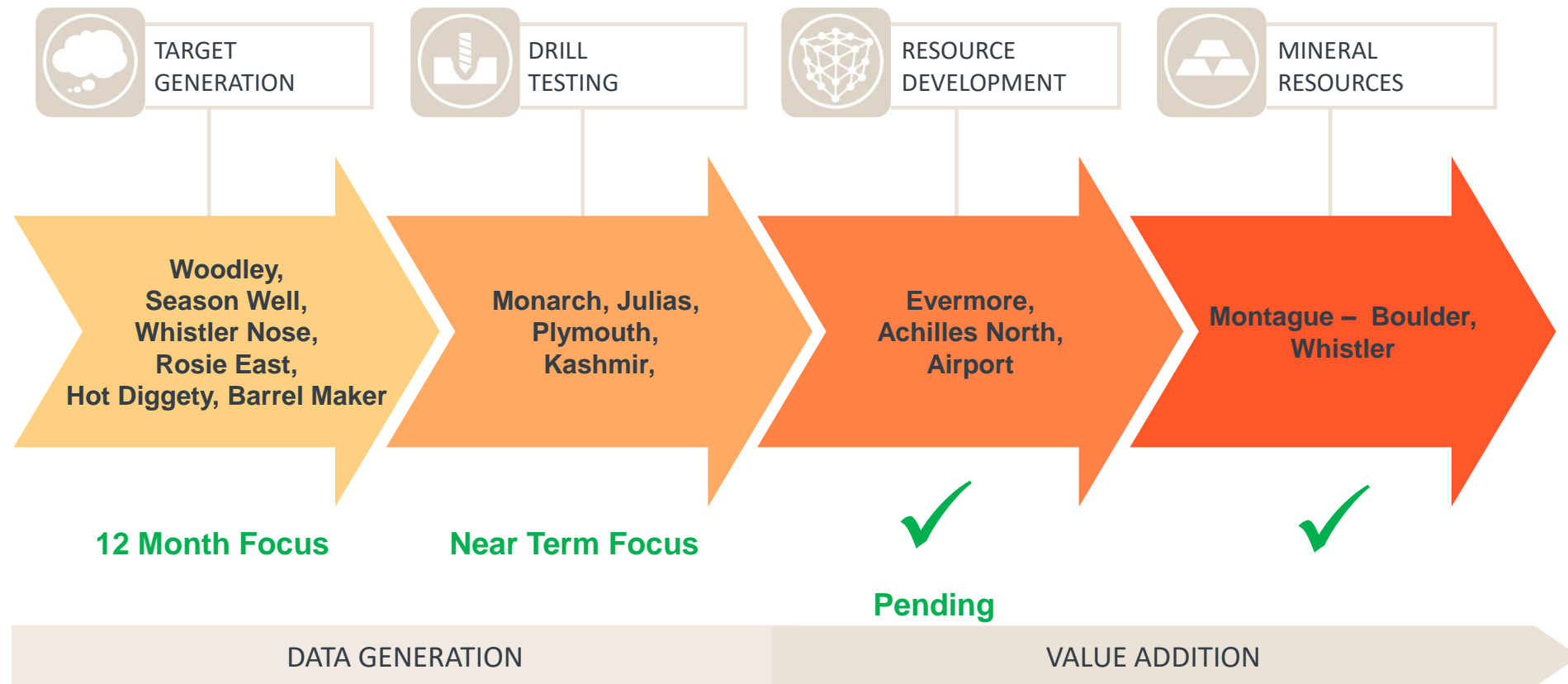
A Demonstrated Gold Setting



- Analogous to several major gold camps in the WA goldfields:
- ~9km long major gold-rich shear zone along the western margin of the Granodiorite Dome
- Highly prospective Eastern Margin not explored – Howards/Kashmir
- Majority of previous drilling ineffective:
 - Only 10% of drilling >50m depth
- Goal of defining a series of deposits within 5km of each other to enable a critical mass for Project development



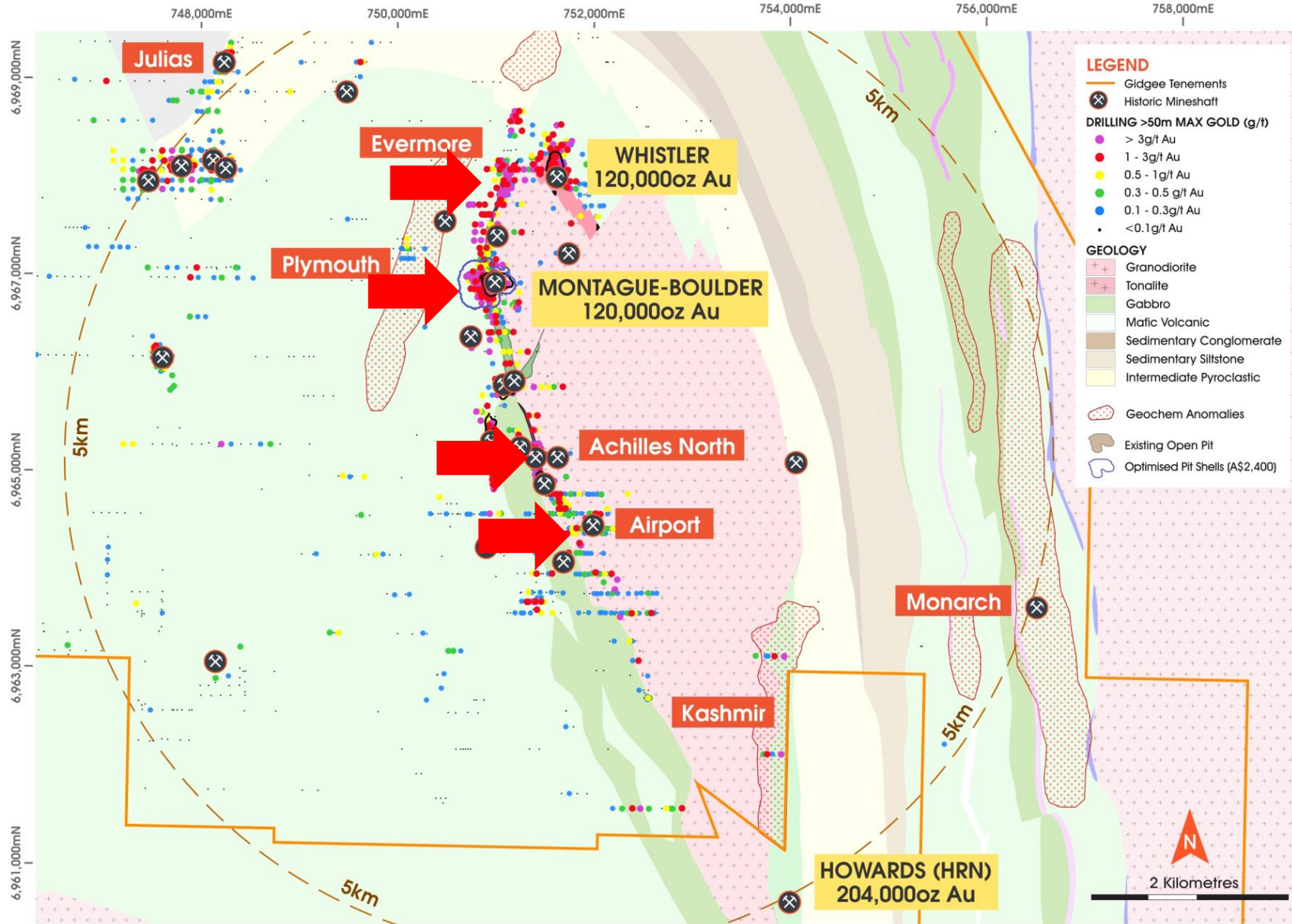
The Pathway to Resource Growth



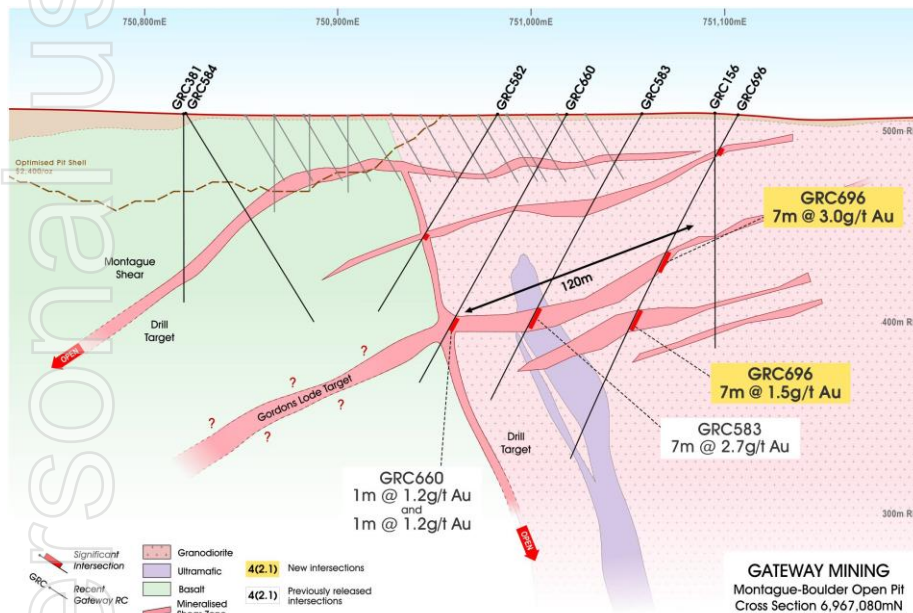
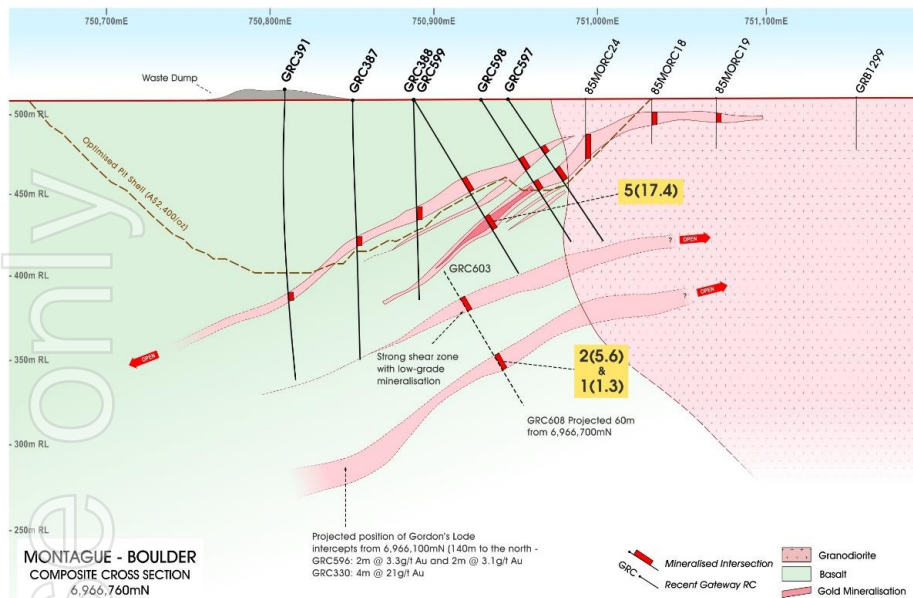


Where are the next additions to the Resource?

Recent Work for Resource Upgrade



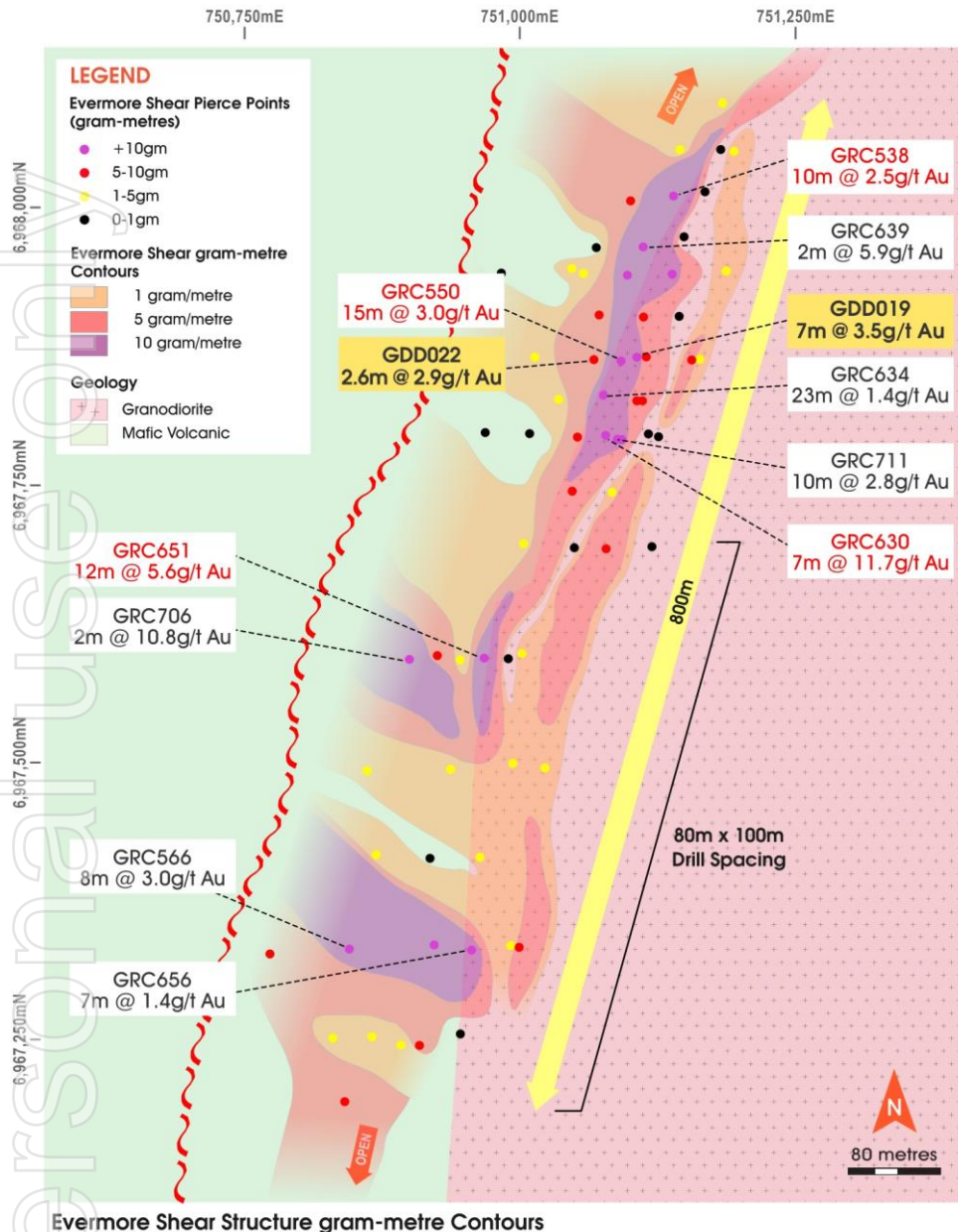
Montague Resource Upgrade – Successful In-fill and Additions



- Current 120,000oz Inferred Resource¹
- Located on granted Mining Lease
- Approximately 5,000m of RC drilling completed since July 2020
- Exceptional results returned:
 - GRC588: 6m @ 6.2g/t Au from 96m (HG Shoot)
 - GRC591: 3m @ 9.0g/t Au from 62m (HG Shoot)
 - GRC625: 7m @ 4.6g/t Au from 112m (HG Shoot)
 - GRC609: 5m @ 6.9g/t Au from 67m (~100m south of existing Resource)
 - GRC599: 5m @ 17.4g/t Au from 83m (repeat below Resource)
 - GRC583: 5m @ 2.7g/t Au from 115m (Granodiorite host)
 - GRC696: 7m @ 3.0g/t Au from 84m (Granodiorite host)
- Resource re-estimation underway, targeting upgrade by Q4 2021

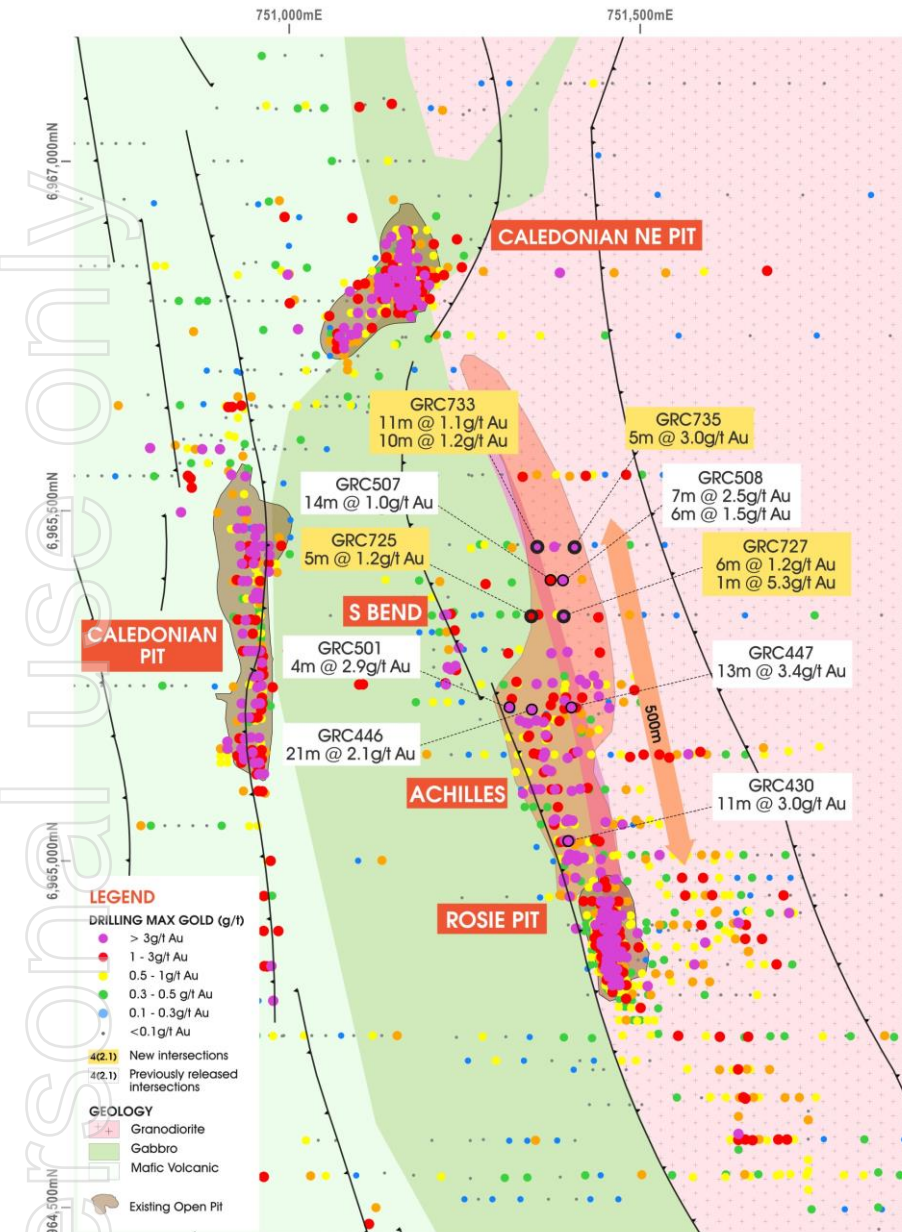
¹ 1,700,000 tonnes at 2.23 g/t for 120,000 ounces. See ASX announcement dated 3 October 2019

New Resources – Evermore Discovery



- New high-grade discovery in October 2020
- Similar geology to Montague-Boulder
- ~11,200m of RC and diamond drilling completed since discovery
- High-grade mineralisation in multiple hosts:
 - GRC550: 15m @ 3.0g/t Au from 104m and 10m @ 9.2g/t Au from 140m
 - GRC630: 7m @ 11.7g/t Au from 97m
 - GRC651: 12m @ 5.6g/t Au from 78m
 - GRC566: 8m @ 3.0g/t Au from 92m (Montague Shear)
 - GRC534: 6m @ 6.1g/t Au from 88m (Montague Shear)
- Maiden Resource estimate underway, targeting release in Q4 2021

New Resources – Achilles North



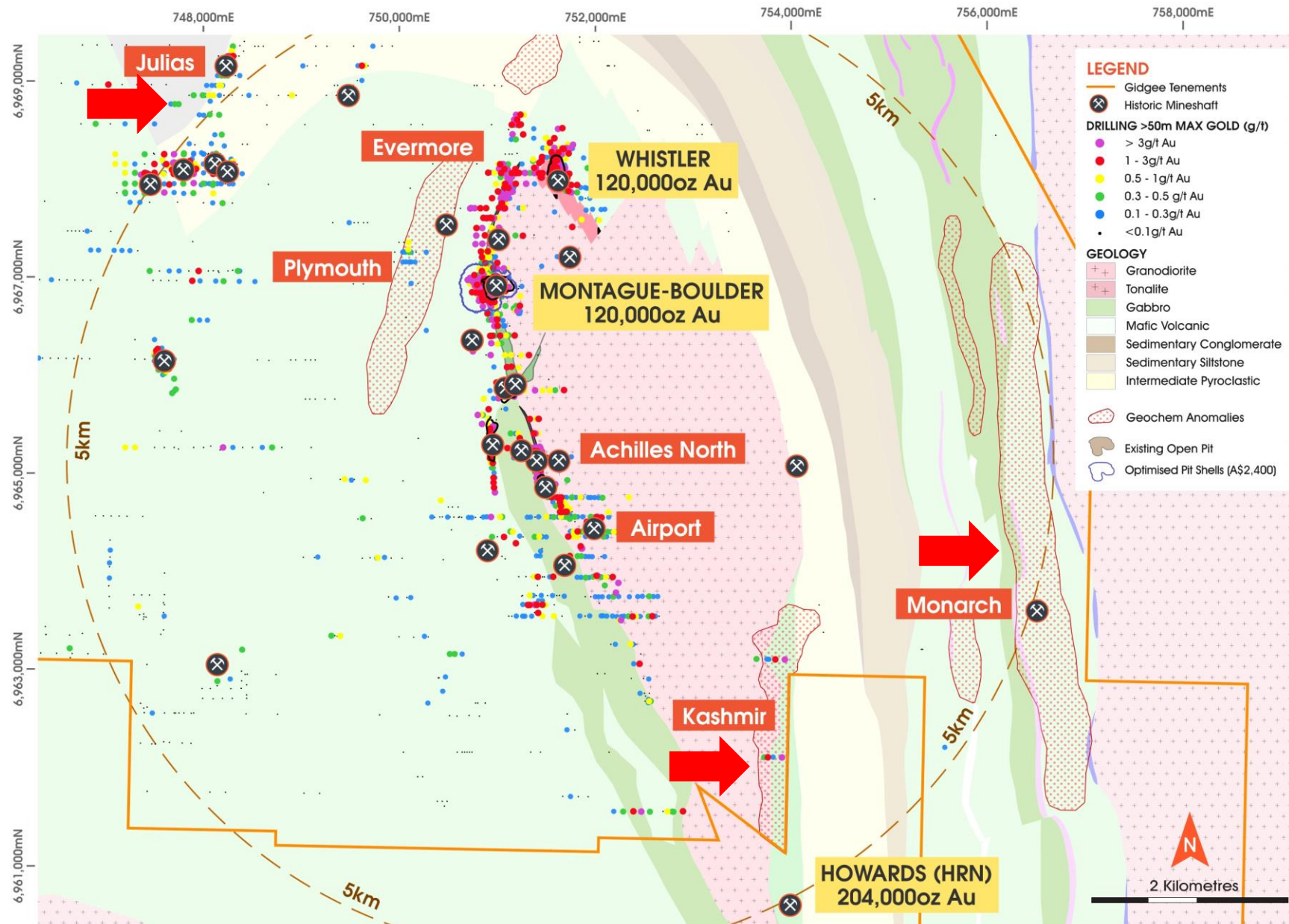
- Oxide gold discovery made by Gateway in 2019
- Located on a granted Mining Lease
- Systematically RC drilled +500m along strike from Rosie pit
- Near surface, high-grade oxide results include:
 - GRC507: 14m @ 1.0g/t Au from 3m
 - GRC733: 11m @ 1.1g/t Au from 2m & 10m @ 1.2g/t Au from 43m
 - GRC735: 5m @ 3.0g/t Au from 107m
 - GRC508: 7m @ 2.5g/t Au from 61m & 6m @ 1.5g/t Au from 45m
 - GRC501: 4m @ 2.9g/t Au from 64m
 - GRC446: 21m @ 2.1g/t Au from 32m
 - GRC447: 13m @ 3.4g/t Au from 5m
 - GRC430: 11m @ 3.0g/t Au from 32m
- Maiden Resource estimate underway, targeting release in Q4 2021



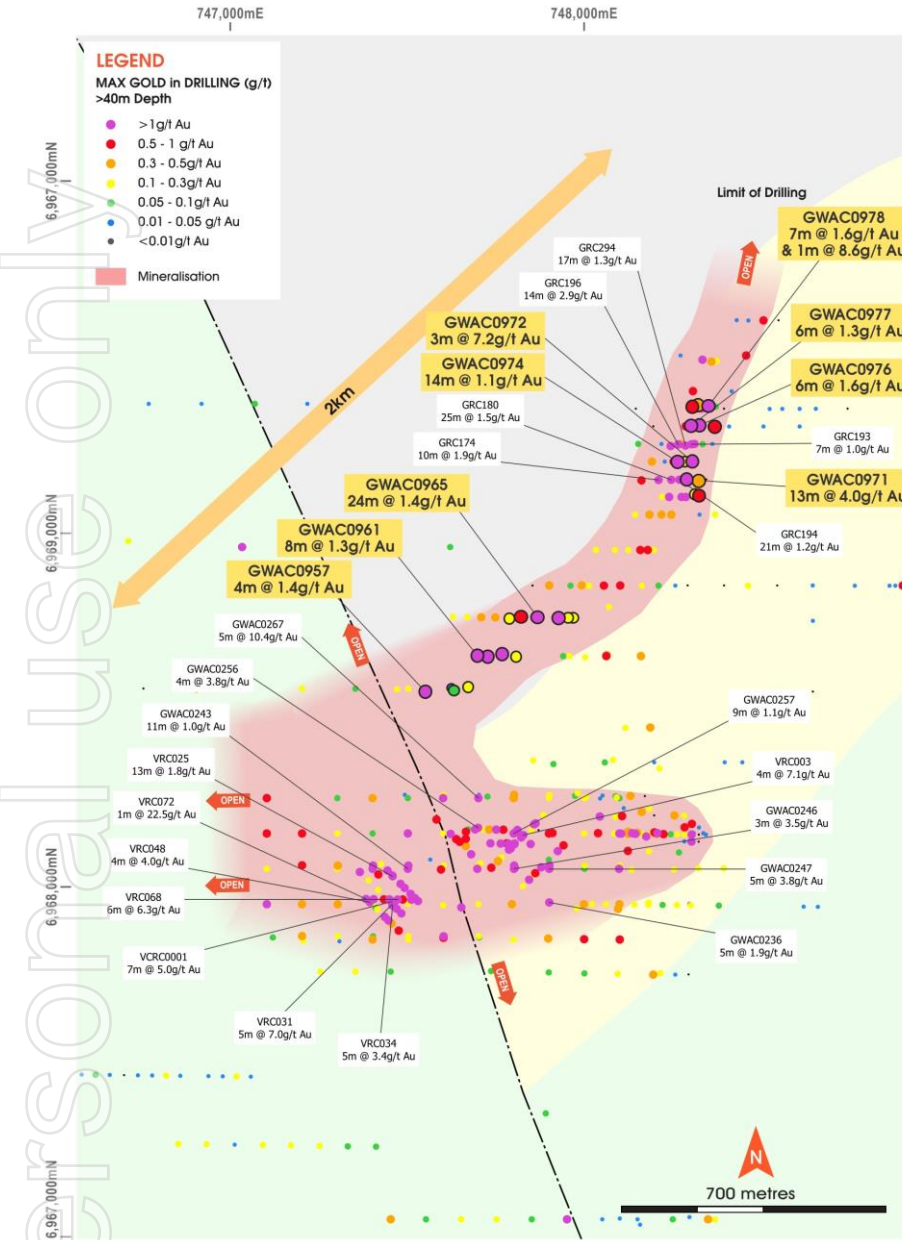
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What are the next steps in the strategy?

Continuing to Build the Pipeline

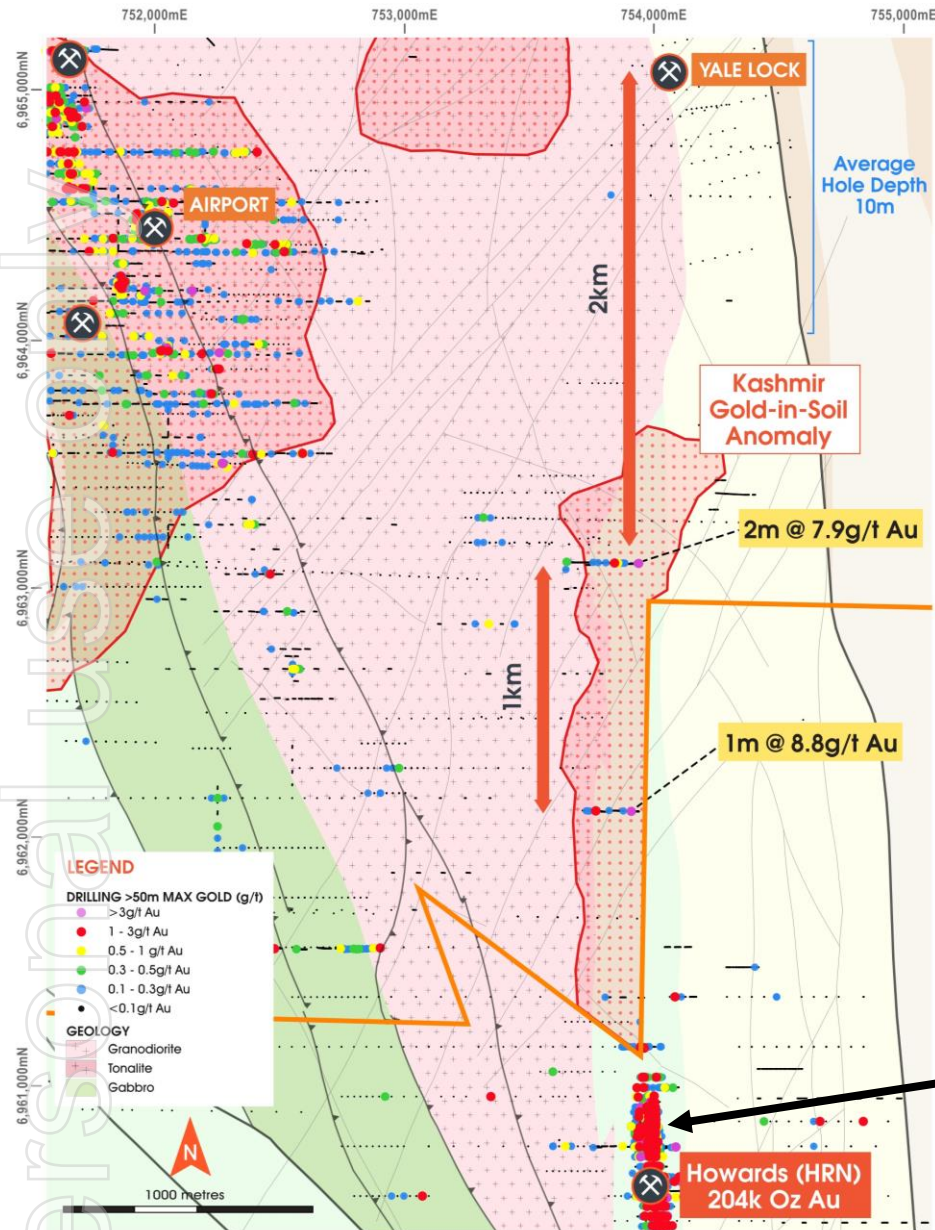


The Next Generation – Julias



- Oxide gold trend first drilled by Gateway in 2008
- Located on granted Mining lease
- Recent drilling built on previous drilling and tested southern extensions below historic set-depth drilling
- Significant widths of oxide gold mineralisation intersected over 1.2km:
 - GWAC0971: 13m @ 4.0g/t Au from 30m
 - GWAC0972: 3m @ 7.2g/t Au from 26m
 - GWAC0974: 14m @ 1.1g/t Au from 37m
 - GWAC0978: 7m @ 1.6g/t Au from 22m; and 1m @ 8.6g/t Au from 41m
 - GWAC0965: 24m @ 1.4g/t Au from 16m
- Indicates mineralisation joins with Flametree target to south
- Julias trend completely open to northeast
- RC drilling underway, extensional air-core drilling planned Feb 2022

The Next Generation – Kashmir



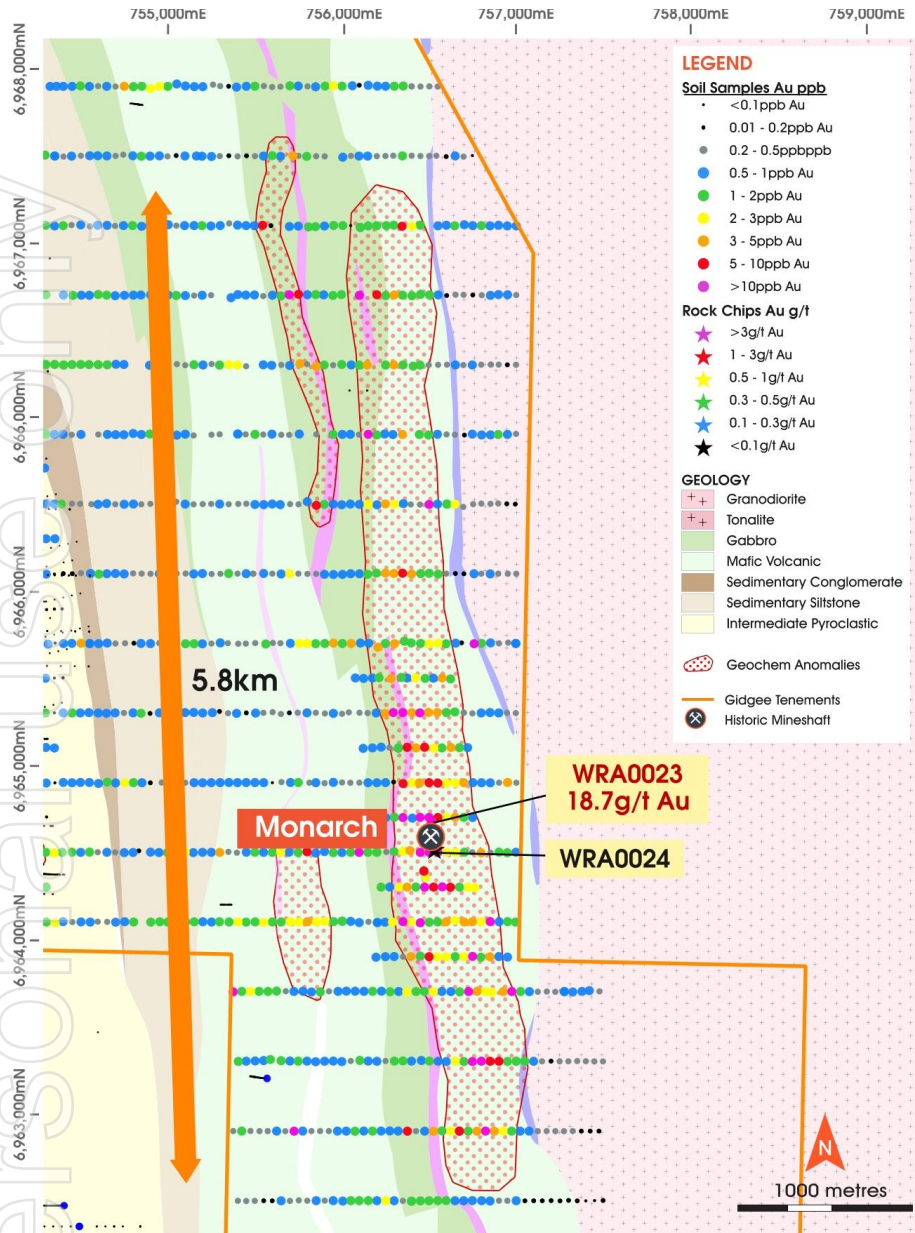
- Major 2.5km-long gold-in-soil anomaly defined by Gateway 2019-2020
- Directly along strike of 204koz Howards Resource (ASX : HRN)
- Located on unexplored Montague eastern margin
- First-pass wide-spaced RC testing in 2020 intersected high grade gold:
 - GRC520: 2m @ 7.9g/t Au from 3m (mafic hosted)
 - GRC524: 1m @ 8.8g/t Au from 59m (mafic hosted)
 - GRC522: 2m @ 1.6g/t Au from 105m (granodiorite)
- Follow-up RC drilling underway
- Potential to open up the entire 8km long eastern margin

Recent Horizon Gold (ASX : HRN) results*:

77m @ 1.1g/t Au from 64m
65m @ 1.2g/t Au from 0m
28m @ 1.5g/t Au from 102m

*See HRN ASX announcement dated 30 August 2021

The Next Generation – Monarch

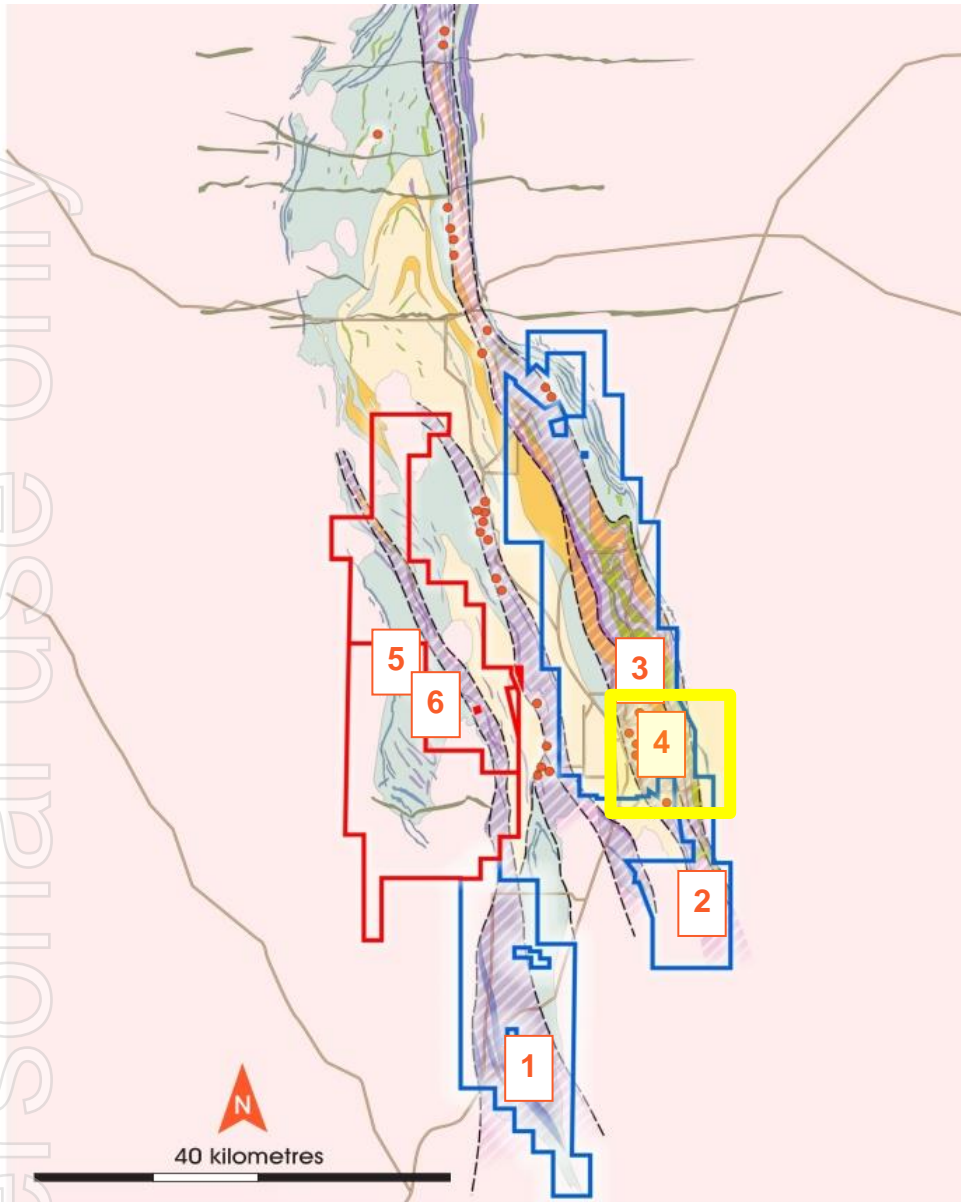


- Major gold-in-soil anomaly defined by Gateway over 5.8km strike
- Associated with significant historical workings
- Next to no previous exploration – 5 shallow (>50m) deep RC holes in 1985
- Gateway surface rock chip sampling up to 18.7g/t Au
- In-fill soil sampling about to commence
- Aim to define an RC-drill ready target



The Big Picture

12 Month Target – Bigger Picture



- 1 **Woodley** – Extensive alluvial gold workings, with soil anomaly
- 2 **Season Well** – Interpreted blind granodiorite intrusion
- 3 **Whistler Nose** – Continuation of Whistler mineralisation around granodiorite nose
- 4 **Rosie East** – Extensive zones of granodiorite hosted gold mineralisation
- 5 **Hot Diggety** – Several historic RAB intercepts to be followed up
- 6 **Barrelmaker** – Several historic RAB intercepts to be followed up



Summary

Corporate Summary



CAPITAL STRUCTURE

ASX Ticker	GML
Shares on issue ¹	2,240,540,171
Executive Performance Options	32,000,000
Cash balance as at 30 Sept 2021	\$1.68M
Capital Raising 1 Nov 2021 ¹	\$5.72M
Listed Investments as at 30 Sept 2021	\$1.80M
Share Price	\$0.016
Market Capitalisation	\$35.8M

MAJOR SHAREHOLDERS¹

Harmanis Holdings	12.40%
OMNI GeoX	6.60%
L11 Capital	3.43%
Sharpless Investment	2.09%
Top 20	37.62%
Directors (Directly & Indirectly)	11.09%

¹ Does not include 16,036,784 new shares for \$272,625 from the 1 November 2021 capital raise subject to approval by shareholders at the EGM scheduled for 16 December 2021



BOARD OF DIRECTORS

Trent Franklin	Non-Executive Chairman
Mark Cossom	Managing Director
Debbie Fullarton	Non-Executive Director
Scott Brown	Non-Executive Director
Kar Chua	Company Secretary

Highly Successful and Experienced Leadership Team



Mark Cossom
Managing Director

- Executive Director since October 2019
- 24-year experienced geologist with a background in gold exploration, mine geology and corporate management
- Former General Manager - Geology & Exploration at Doray Minerals Ltd
- Former Principal Geologist (SE Asia) at Harmony Gold Ltd

Trent Franklin
Non-Exec Chairman

- Experienced Corporate Advisor holding qualifications in Geology/Geophysics, Finance, Financial Planning and Insurance Broking

Debbie Fullarton
Non-Exec Director

- Chartered Accountant with 25 years experience in various senior corporate and financial roles
- Currently Chief Executive Officer for Westgold Ltd

Scott Brown
Non-Exec Director

- Company Director with 25 years of broad experience in both the public and private sector

Kar Chua
Company Secretary

- Chartered Accountant with extensive experience in company secretarial & finance roles

Peter Langworthy
Technical Consultant

- 34-year experienced explorer and project developer
- Led the highly successful exploration team at nickel producer Jubilee Mines
- 12 years of exploration and operational experience at WMC
- Former Executive Chairman at Gateway
- Former Technical Director at Talisman Mining Ltd
- Founding Director at Capricorn Metals Ltd
- Founding Director at Northern Star Resources Ltd



Key Investment Takeaways



LOCATION



- Significant land-holder in a Tier-1 gold mining district

RESOURCES



- Existing 240,000oz¹ Inferred Mineral Resource around historic open pits
- Resource upgrades pending in Q4 2021

GROWTH



- Large gold system with clear potential for multiple sizeable deposits
- Clear strategy for moving the Project forward

SUCCESS



- Experienced and successful management team with strong track record



¹13,425,000 tonnes @2.2g/t for 240,000 ounces of contained gold. See ASX announcement dated 3 October 2019.



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MINING LTD**
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Thank you . Questions.

Shareholder AGM | November 2021 | Mark Cossom, Managing Director